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FEBRUARY 28, 2007

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 Holders of USA Capital First Trust Deed Fund, LLC*

10
 11 **UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

12 In re:	) BK-S-06-10725-LBR
13 USA COMMERCIAL MORTGAGE COMPANY	) Chapter 11
14 Debtor)
15 In re:	) BK-S-06-10726-LBR
16 USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
17 Debtor)
18 In re:	) BK-S-06-10727-LBR
19 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
20 Debtor)
21 In re:	) BK-S-06-10728-LBR
22 USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
23 Debtor.)
24 In re:	) BK-S-06-10729-LBR
25 USA SECURITIES, LLC,	) Chapter 11
26 Debtor.)
27 Affects)
28 <input type="checkbox"/> All Debtors)
<input type="checkbox"/> USA Commercial Mortgage Co.	) Date: March 1, 2007
<input type="checkbox"/> USA Securities, LLC	) Time: 9:30 a.m.
<input type="checkbox"/> USA Capital Realty Advisors, LLC)
<input type="checkbox"/> USA Capital Diversified Trust Deed)
<input checked="" type="checkbox"/> USA Capital First Trust Deed Fund, LLC)

25 **CERTIFICATE OF SERVICE OF OPPOSITION BY THE OFFICIAL COMMITTEE
 OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND,
 LLC; AND JOINDER IN SUPPORT OF APPELLEE-DEBTORS' OPPOSITION,
 TO MOTION FOR LIMITED APPELLANTS' STAY PENDING APPEAL**

1. I HEREBY CERTIFY that on the 28th day of February, 2008, I served the
2 following document:

3 Opposition by the Official Committee of Equity Security Holders of USA Capital First
4 Trust Deed Fund, LLC; and Joinder in Support of Appellee-Debtors' Opposition to
5 Motion for Limited Appellants' Stay Pending Appeal.

6. I served the above named document(s) by the following means to the persons
7 as listed below:

8 a. ECF System. See attached Notice of Electronic Filing.
9 b. United States mail, postage full prepaid to the following:
10 c. Personal service.

11 I personally delivered the documents to the persons at these addresses:

12 For a party represented by an attorney, delivery was made by handing
13 the document(s) at the attorney's office with a clerk or other person in
14 charge, or if no one is in charge, by leaving the document(s) in a
15 conspicuous place in the office.
16 For a party, delivery was made by handing the document(s) to the party
17 or by leaving the document(s) at the person's dwelling house or usual
18 place of abode with someone of suitable age and discretion residing
19 there.
20 d. By direct email.

21 Based upon the written agreement of the parties to accept service by email
22 or a court order, I caused the document(s) to be sent to the persons at the
23 email addresses listed below. I did not receive, within a reasonable time
24 after the transmission, any electronic message or other indication that the
25 transmission was unsuccessful.

26 e. By fax transmission.

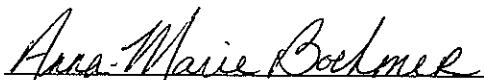
27 Based upon the written agreement of the parties to accept serve by fax
28 transmission or a court order, I faxed the document(s) to the persons at the
fax numbers listed below. No error was reported by the fax machine that I
used. A copy of the record of the fax transmission is attached.

1 f. By messenger.

2 I served the document(s) by placing them in an envelope or package
3 addressed to the persons at the addresses listed below and providing them
4 to a messenger for service.

5 I declare under penalty of perjury that the foregoing is true and correct.

6 DATED this 28th day of February, 2007.

7 
8 Anna-Marie Boehmer, an employee
9 of SHEA & CARLYON, LTD.

File an Answer:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 2/28/2007 at 11:46 AM PST and filed on 2/28/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 2917

Docket Text:

Opposition by the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC; and Joinder in Support of Appellee-Debtors' Opposition to Motion for Limited Appellants' Stay Pending Appeal Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2848] Motion To Stay Pending Appeal, filed by Creditor LENDERS PROTECTION GROUP, Creditor RUTH ANN KEHL, Creditor ROBERT A. KEHL, Creditor CHRISTINA "TINA" M KEHL, Creditor KRYSTINA L. KEHL, Creditor DANIEL J. KEHL, Creditor CHRISTINA M. KEHL, Creditor KEHL DEVELOPMENT CORPORATION, Creditor CHARLES B. ANDERSON TRUST, Creditor RITA P. ANDERSON TRUST, Creditor ROBERT J. KEHL, Creditor KEVIN A. KEHL, Creditor BALTES COMPANY, Creditor MOJAVE CANYON INC..) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\Opposition and Joinder.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/28/2007] [FileNumber=7825022-0]
[943ea6c2ce0df9a717a5a47d6cb96471f64907e2255e7e66fd4ddfd195fe86441495
fbe4d371625299199de7da929a537a0fe24df5cd77d7e62073e52b0eba8e]]

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06-10725-lbr Notice will not be electronically mailed to: